

The Bucharest Stock Exchange (BVB)
The Financial Supervisory Authority (ASF)

Current Report
in accordance with Regulation No. 5/2018 and Law no. 24/2017 on issuers of financial instruments and market operations

Date: **January 8, 2025**

Issuing entity: **The STK Emergent alternative investment fund managed by STK Financial AFIA SA**

ASF Decision no: **232/15.11.2021**

Registration no with the ASF Register: **CSC09FIAIR/120013**

AIFM: **STK Financial AFIA SA**

Registered office: **Romania, 400423 Cluj - Napoca, 3 Mihai Veliciu Street, County of Cluj**

Phone and fax: **004 0264 591982**

Tax no: **17772595**

Trade Registry no: **J12/2600/2005**

AIFM share capital: **RON 913,724**

The regulated market on which fund units are traded: **The Bucharest Stock Exchange**

Important events to report: Issue of fund units

STK Financial AFIA SA acting as an AIFM of the **STK Emergent AIF**, registered with the ASF Register under No CSC09FIAIR/120013, would like to inform the investors that in the board meeting of January 8, 2025, the company's Board of Directors, by unanimous consent, in accordance with the FIA STK Emergent Rules, chapter 4.1., made the following decisions:

- The issue of **155,567 fund units** representing 20% of the number of existing fund units. The fund units will be offered for subscription with priority to existing investors in proportion to the number of fund units they hold at the date of identification.
- Investors will be able to subscribe fund units within the offer at prices in the range of **50 - 60 RON/fund unit**. The final price will be determined based on subscriptions at the end of stage 2.
- The identification date is **January 22, 2025 (ex date: January 21, 2025)**.
- The period of exercising the right of preference is January **23-29, 2025 (stage 1)**.
- Unsubscribed fund units will be offered in the same price range to investors who subscribed fund units during the subscription period. The period in which they can subscribe the additional fund units is January **30-31, 2025 (stage 2)**. In case of over-subscription, a pro rata allocation will be made.

Best regards,
PASCU Nicolae
Managing Director

POLOSAN Georgeta-Cornelia
Compliance Officer