

The Bucharest Stock Exchange (BVB)
The Financial Supervisory Authority (ASF)

Current Report

in accordance with Regulation No. 5/2018 and Law no. 24/2017 on issuers of financial instruments and market operations

Date: **January 31, 2025**

Issuing entity: **The STK Emergent alternative investment fund managed by STK Financial AFIA SA**

ASF Decision no: **232/15.11.2021**

Registration no with the ASF Register: **CSC09FIAIR/120013**

AIFM: **STK Financial AFIA SA**

Registered office: **Romania, 400423 Cluj - Napoca, 3 Mihai Veliciu Street, County of Cluj**

Phone and fax: **004 0264 591982**

Tax no: **17772595**

Trade Registry no: **J12/2600/2005**

AIFM share capital: **RON 913,724**

The regulated market on which fund units are traded: **The Bucharest Stock Exchange**

Important events to report: Issue of fund units – completion of stage II and Final Price

STK Financial AFIA SA acting as an AIFM of the **STK Emergent AIF (STK)**, registered with the ASF Register under No CSC09FIAIR/120013, would like to inform the investors that from **23 to 31 January, 2025, 159,688** fund units were subscribed against **155,567** fund units offered for subscription.

In the first stage of the fund unit issue, when the right of preemption could be exercised (January 23-29, 2025), a number of **26,334 fund units** were subscribed.

In the second stage of fund unit issue from 30 to 31 January, 2025, a number of **133,354** fund units were subscribed, resulting in an allocation index of **0.9690972899**

The total number of subscribed and allocated fund units is 155,567.

The Final Price, determined on the basis of all valid subscriptions registered at the end of stage 2, representing the highest price at which the full subscription of the issue is ensured, is **50 RON/fund unit**.

The Final Price applies to all subscriptions in stages 1 and 2.

Investors who subscribed at a price higher than the Final Price will be refunded the difference between the subscription price and the Final Price.

Best regards,
PASCU Nicolae
Managing Director

POLOSAN Georgeta-Cornelia
Compliance Officer